

---

---

# CARING EMPOWERS / GENEROSITY HEALS

---

---

## ENDOWMENT

A strong foundation for the future

**How we can care together, today**

**Grow the General Endowment Fund - Priceless**

---

### PLEASE CONSIDER ...

An endowment gift to Queen of the Valley Medical Center is one way to make **a gift that keeps on giving**. A strong endowment also helps to ensure the financial stability of the hospital, particularly in these challenging times for healthcare institutions.

- **An endowment fund:**

- Allows the gift principal to be maintained in perpetuity and invested to create a reliable, ongoing income for the hospital – a savings account, if you will, which can never be touched.

- Only the annual earnings and interest can be withdrawn to support programs, foster innovation, purchase the latest technology, and make essential improvements.

Frank Collin, a retired trust and estate lawyer, was instrumental in starting the endowment fund for Queen of the Valley because he and his clients wanted to make a lasting impact in our community. “It was important for me to know that my contributions would benefit our community for years to come,” he said. “The Queen is such an integral part of the Napa Valley. **It should be everyone’s responsibility to make sure we have the best hospital today and tomorrow.**”

A member of the medical center Board of Trustees, Mr. Collin also sits on QVMC Foundation’s Endowment and Investment Committee that oversees the fund. The committee, made up of 12 community leaders and a financial advisor, is responsible for **prudently investing the fund, ensuring an income stream, and preserving the fund for the long term.**

### THE VALUE

- Endowment giving assures that your investment lives long after the gift is given.
- Endowments grow over time because the principal is held in perpetuity.
- The gift principal is invested to create a solid base of continuous revenue for the Queen.
- Only the annual investment earnings and interest are used to support the needs of the medical center.
- An endowment gift can be restricted (the donor determines how the endowment income can be used) or unrestricted (the endowment income can be used for general purposes).
- A named endowment fund provides recognition for a donor, or a person or persons designated by a donor, in perpetuity and supports the QVMC in a meaningful way.

Since 1997, the Foundation’s endowment fund has contributed more than \$3 million to the Queen to fund essential services, providing patients the finest medical care that rivals some of the nation’s best medical institutions. The goal is to double the size of the endowment fund and increase the income generated that is contributed in support of the hospital – **protecting the long-term financial health of Queen of the Valley Medical Center.**

“The Queen offers services no other hospital in our region provides, such as trauma, neurosurgery and care for the tiniest newborns,” says Elaine John, Vice President for Philanthropy at Queen of the Valley and President and CEO, Queen of the Valley Foundation. **“These valuable services and our compassionate care set us apart and fuel our commitment to enhance our hospital for future generations.”**

An endowment gift to Queen of the Valley can make a lifesaving impact.

### **Queen of the Valley Foundation Endowment Funds**

Mr. and Mrs. George J. Heid Endowment Fund  
Restricted to the purchase of medical equipment for QVMC.

Care for the Poor Endowment Fund  
Restricted to providing charity care at QVMC.

Harberts Endowment Fund  
Restricted to support holistic care and comfort of breast cancer patients at QVMC.

Kimberly Grazer Endowment Fund  
Restricted to support holistic care and comfort of breast cancer patients at QVMC.

Pastoral Care Endowment Fund  
Restricted to maintenance of the QVMC chapel.

Queen of the Valley Medical Center Foundation  
Endowment Fund  
Restricted to support QVMC operations.

Chiles Endowment Fund  
Restricted to support QVMC operations.

Circle of Friends Endowment Fund  
Restricted to support QVMC operations.

Sparks Endowment Fund  
Restricted to maintenance of the chapel.

Other Endowments  
Restricted to support QVMC operations.