Friends of the Queen Educational Forum provides expert financial, legal and strategic-planning information to financially savvy donors in the Le Puy Conference Center at Queen of the Valley.

Queen of the Valley Foundation has partnered with respected professionals to offer insight and discussion about the latest laws, trends and strategies that affect the Queen’s supporters.

Time to Sell Your Home? Learn How to Reduce Taxes, Lower Selling Costs and Walk Away with Top Dollar!

Please join us for a special wine and hors d’oeuvres reception in the Le Puy Conference Center at Queen of the Valley. The reception will be followed by a practical and informative discussion with Windemere Owner/Broker, Mark Lesti and Queen of the Valley Foundation’s Director of Gift Planning, Damon Tinnon. Mark and Damon will discuss strategies to cut closing costs and reduce taxes. In addition, you will learn how to create a trust that bypasses capital gains taxes and provides income payments to you and/or your family from the sale.

Thursday, April 25, 2019
4:00 PM Reception; 4:30-5:30 Program

Queen of the Valley
Le Puy Conference Center
1000 Trancas St., Napa, CA

R.S.V.P. by Friday, April 19, 2019
Please call 707-257-4144.
You are welcome to invite additional guest(s).
Time to Sell Your Home? Learn How to Reduce Taxes, Lower Selling Costs and Walk Away with Top Dollar!

**MARK LESTI** is owner/broker and founder of Windermere Napa Valley Properties. As the primary agent for The Lesti Team (Windermere), Mark has ranked as first or second in sales for the last eight years in Napa. In 2018 alone, Mark sold more than $46,000,000 in real estate. Mark is also a CPA (inactive) and has served as CFO for a large Bay Area real estate company. In addition to his work with residential clients, he also has expertise in commercial real estate. Mark is a frequent speaker on the subject of real estate.

**DAMON TINNON** serves as Director of Gift Planning for Queen of the Valley Foundation. Damon is a Certified Specialist in Planned Giving (CSPG) and works with Queen supporters and their advisors to execute planned gifts that reduce taxes, increase income and support overall estate-planning goals.

**Wines poured by Kevin Corley, President of Monticello Vineyard and QVMCF board member.**

Wines will include the 2015 CORLEY Cabernet Sauvignon “Reserve” and the tiny offering of 2017 CORLEY Chardonnay Block 3, Clone 9s.

**Next Date and Topic**

*Thursday, June 13, 2019*

Don’t Put Your Estate Plan in a Safe Deposit Box! The three questions you need to ask each year to steer clear of costly probate and estate contests brought on by changing times and dynamics.